



Ministry of Ports,
Shipping & Waterways
Government of India



**INDIA
MARITIME
WEEK
2025**

VC Meeting

1st August 2025



Overview of Indian Maritime Sector



Indian Maritime Sector: Overview



12 major ports
200+ non-major ports
2,762 MTPA capacity
1,594 MTPA traffic
165 MTPA coastal cargo



पत्तन, पोत परिवहन
एवं जलमार्ग मंत्रालय
MINISTRY OF
PORTS, SHIPPING
AND WATERWAYS
सत्यमेव जयते



62 shipbuilding yards
~16 million GRT ship carrying capacity
3.2+ lakh seafarers
~33% of global recycling volumes



>200 lighthouses
75 lighthouses being developed for tourism
Over **18 lakh** tourist footfall in last year



111 National Waterways (NWs)
29 operational NWs
5x Cargo growth in the past decade

Global Competitiveness of Indian Maritime Sector

2

Indian Ports in Global top 30 Ports (Mundra & Visakhapatnam), 2023

(No Indian Port in Top 30 in 2015)

0.9 days

TAT ahead of many leading maritime nations (JNPA), 2022

(4 days in 2015)

Top 3

In trained manpower, 2025 with >3.2 Lakh Indian Seafarers

(1.2 lakh Seafarers in 2014)

2nd

Rank in global ship recycling, 2024

(3rd rank in 2017)

16th

Largest ship building sector globally with rapid capability expansion, 2024

(23rd Rank in 2016)

41st

Rank in World Competitiveness Index, 2025

(71st Rank in FY 2015)

14th

Rank in Liner Shipping Connectivity Index, 2024

(30th Rank in 2014)

38th

Rank in Logistics Performance Index, 2023

(54th Rank in 2014)

2nd

Highest Port's Handling Capacity in the World (2025)

4th

Rank in Global seaborne trade (2024)

Progress in the Last Decade

93%

Increase in Major
ports capacity
873 MTPA to 1681 MTPA

350%

Increase in annual
cruise passengers
1.1 lac to 4.9 lac

403%

Increase in cargo
handled by National
Waterways
29 MTPA to 146 MTPA

152%

Increase in Indian
Seafarers
1.27 lac to 3.20 lac

110%

Increase in value of
PPP projects
awarded
INR 23k Cr. to INR 48k Cr.

1300%

Increase in Wind &
Solar power capacity
at Major Ports
10 MW to 139 MW

28%

Increase in Ship
Carrying Capacity
INR 11k GRT to INR 14k
GRT

57%

Increase in
Lighthouse Tourism
footfall
11.9 lac to 18.7 lac



Transformative Reforms Boosting Maritime Growth



FLAGSHIP PROGRAMS

Sagarmala program - Port led development for robust economic growth

Digitization of operational processes - NLP – Marine, ONOP etc.

Jal Marg Vikas Project for capacity augmentation of NW-1

Harit Sagar – Green Port Guidelines, 2023

INVESTMENT FACILITATORS

Revised Model Concession Agreement - Making sector attractive for PPP

Revised tariff guidelines - Market autonomy in tariff fixation

Priority to Indian built vessels – promoting Atmanirbhar Bharat

Shipbuilding financial assistance policy

Maritime Development Fund - Financial assistance to India's Maritime sector

ENABLING ACTS

Major Port Authorities Act, 2021

Marine Aids to Navigation Act, 2021 replacing over 90-year-old 1927 lighthouse Act

Inland Vessels Act, 2021 replacing over 100 years old 1917 Inland Vessels Act

Bills in Parliament:

- The Merchant Shipping Bill, 2025
- The Coastal Shipping Bill, 2025
- The Indian Ports Bill, 2025

India Maritime Sector in the Next Decade

4x port capacity
Automated terminal operations



Usage of clean energy fuels
Hydrogen and alternate fuel hubs



Cruise leader in Asia Pacific
(10x passenger growth)



Among top nations in shipping
and ship building



Global leader in ship recycling



12% modal share (coastal & IWT)
5000 km regional waterway grid

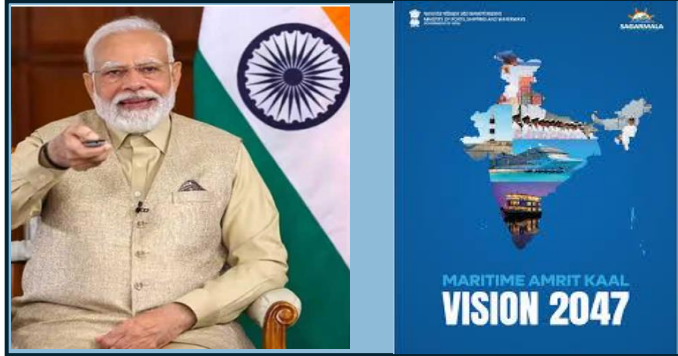


India Maritime Week 25 - Introduction



The journey of Indian Maritime Summits...

2023



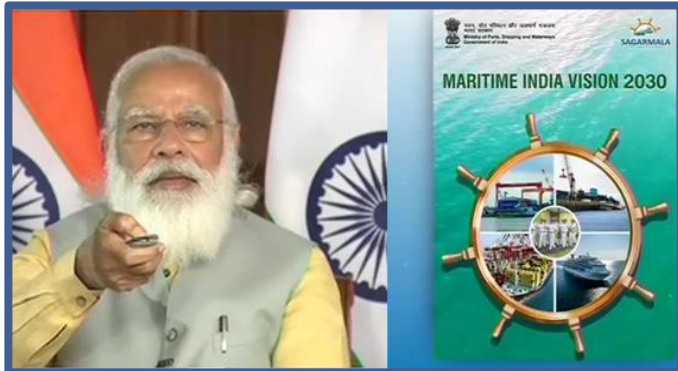
29,000+
delegates & visitors
from >50 nations

380
investment
opportunities

350+
MoUs signed

Maritime Amrit Kaal Vision 2047 Launched

2021



20,000+
delegates & visitors
from >100 nations

400
investment
opportunities

475+
MoUs signed

Maritime India Vision 2030 Launched

2016



5,000+
delegates from
>40 nations

240
investment
opportunities

140+
MoUs signed

Sagarmala Program Launched

... is a story of scaling Investments



MIS 2016

Held from 14–16 April 2016 in Mumbai, this was the inaugural edition of the summit.

5,000+ delegates from more than 40 countries participated.

141 business agreements/MoUs were signed

₹83,000 Cr total investment value

- The summit featured nearly **200 companies** in its exhibition, including **81 international companies**, **80 Indian private sector companies**, and **36 government entities**.
- The event was marked by the **release** of the National Perspective Plan for **Sagarmala**.



MIS 2021

Conducted virtually from 2–4 March 2021 due to the pandemic

1.7 lakh+ registered participants from more than 100 nations

486 business agreements/MoUs were signed

₹3.39 Lakh Cr total investment value

- The summit included **16 international ministers** from **11 nations**, **185 speakers** (124 Indian, 61 international), and **110 exhibitors**.
- The event also saw the launch of **the Maritime India Vision 2030**.



GMIS 2023

Held from 17–19 October 2023 in Mumbai, this was the largest summit to date.

29,000+ delegates & visitors from >50 nations

360 business agreements/MoUs were signed

₹8.36 Lakh Cr total investment value

- **Maritime Amritkal Vision (MAKV) 2047** Launched.
- **297 international companies** and **1,467 Indian companies** participated.
- Hosted **31 sessions**, and facilitated **2,460 B2B** and over **500 G2B/G2G** meetings.

~70% MoU conversion rate @ INR ~2 Lakh Cr. of investment for MoU Live in 2021

~50% MoU conversion rate @ ~5 Lakh Cr. of investment for MoU signed in 2023

Accordingly, India Maritime Week(IMW) 2025 Vision is to be the largest Maritime Event in the world



Uniting Oceans, One Maritime Vision
100 Nations, One Ocean



IMW 2025 Event Details

-  Bombay Exhibition Centre, Nesco Goregaon, Mumbai, Maharashtra, India
-  27th to 31st October 2025
-  WWW.IMW.ORG.IN

Venue Layout : Bombay Exhibition Center, Nesco Goregaon, Mumbai



S. No.	Description	Size	Area
1	Hall-1	192x118m	19143m2
2	Hall-2	166x43m	7378m2
3	Hall-3	166x74m	11799m2
4	Hall-4	167x48m	10800m2
5	Hall-5	185x27m	4664m2
6	Hall-6	93x145m	13485m2
7	GRANDE	38x40m	1548m2
Total			68817 m2

- Spread over an area of 60 acres
 - Total covered space of over 70,000 square meters
- Can Accommodate up to 35,000 visitors at any time
 - Parking facilities available for 2500 vehicles

IMW 2025 Venue Features



Grand Staging Area



Roundtable Meeting Rooms



VIP Networking Suites



Country Pavilions



Experience Zones



Mega Exhibition Space



Thematic Zones

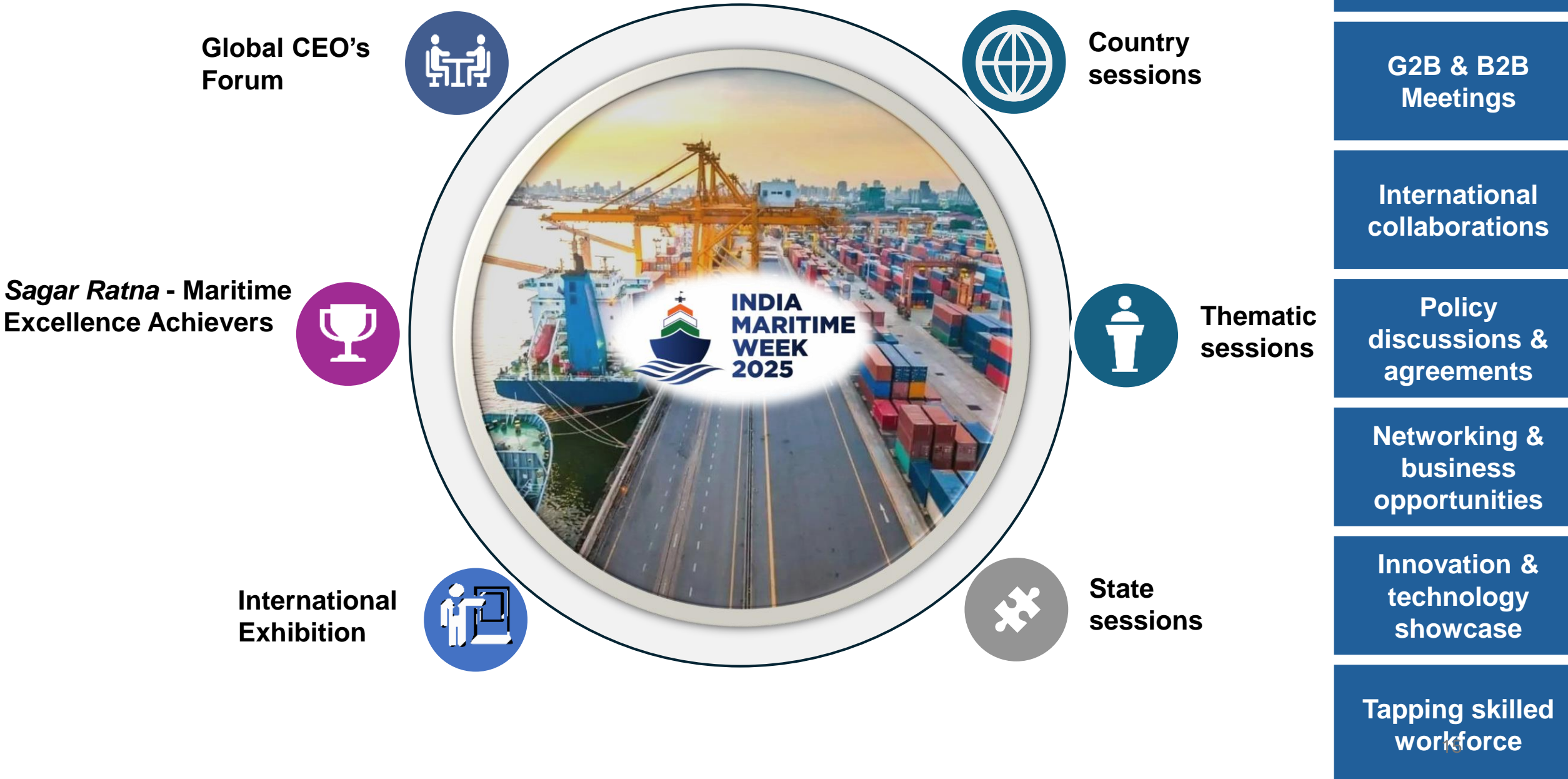


Focused Forum Halls¹³

India Maritime Week 25 – Event Spectrum



Overview of the IMW 25 program



The themes of IMW 25 are designed to achieve certain National Outcomes...

IMW 2025 Themes

Smart, Secure & Sustainable Ports

Focus on digitalization, automation, and environmental sustainability in port operations.

Green Shipping Transformation

Emphasis on decarbonization, alternative fuels, and clean maritime technologies.

Shipbuilding Self-Reliance

Promoting indigenous shipbuilding capabilities and reducing import dependence.

Innovation & Technology Integration

Showcasing AI-driven port operations, autonomous vessels, and smart logistics.

Investment & Collaboration

Facilitating ₹10 lakh+ crore worth of MoUs and global partnerships.

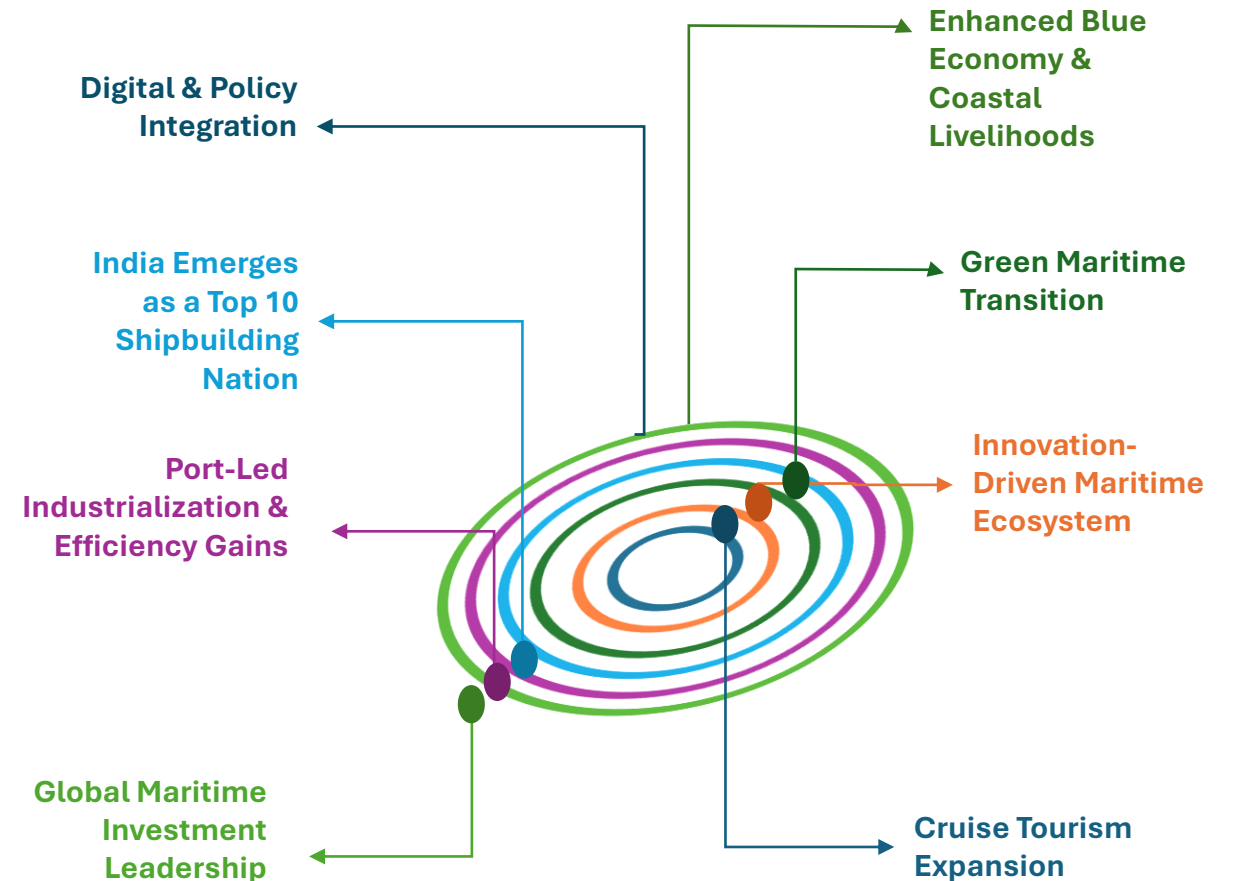
State & Country Sessions

Highlighting regional maritime strengths and fostering international cooperation.

Maritime Excellence Recognition

Awards for outstanding contributions in the maritime sector.

Objectives to Outcomes



...via certain focus sectors and areas

Ports of the future



Shipping & Shipbuilding



Coastal shipping & IWT



Decarbonization



Innovation & technology



Maritime Safety & Security



Maritime Finance and Insurance



Maritime clusters



Maritime Tourism



...through 11 strategically thought-out Concurrent Events



Global Maritime India Summit (GMIS)



Sagarmanthan - The Great Oceans Dialogue



Global Maritime CEO Forum
- Interaction between Hon'ble PM & CEOs



Sagar Ratna
- Maritime Excellence Achievers



UNESCAP (UN Economic and Social Commission for Asia and Pacific) **Conference**



Competitive Financing for Blue Economy:
- Dialogue on Simplifying Marine Finance

Green Maritime Day
- Maritime Decarbonization Conference



Ports of the Future - QUAD Conference



Women in Maritime – SheEO Conference
- Empowering Women in Maritime



India Maritime Heritage



Maritime Digitalization & Future Tech Summit: The potential of marine-tech



Global Maritime India Summit



October 27th – 29th 2025, Bombay Exhibition Centre, Mumbai

Proposed Sessions



Ports as Engines of Transformation

Theme: *“Beyond Gateways: Reimagining Ports as Catalysts of Sustainable Growth and Economic Resilience”*



Revitalizing India's Maritime Manufacturing

Theme: *“Crafting the Future: Opportunities in Shipbuilding, Repair, and Green Recycling”*



Fortifying the Global Supply Chain

Theme: *“Logistics Reinvented: Building Seamless, Resilient End-to-End Connectivity”*



Reviving the Veins of Inland Trade

Theme: *“Blue Corridors: Unlocking Economic Vitality through Inland Waterways”*



Cruise & Passenger Economy – A New Horizon

Theme: *“Sailing into Prosperity: Navigating Opportunities in Cruise and Passenger Mobility”*



Guardians of the sea – Maritime Safety and Security

Theme: *“Navigating Safely: Building Smart, Secure, and Sovereign Seaways”*



Maritime Human Capital

Theme: *“Charting Tomorrow: Building a Future-Ready Maritime Workforce”*

103 + Countries

invited

+ JWG of
India – Norway & India -
Denmark

**7 Identified Partner
Countries**

**200+ Speakers to
be invited**

**3000+ Expected
Delegates**

**₹10 lakh Cr. +
Targeted MOUs**

Sagarmanthan: The Great Oceans Dialogue

Sagarmanthan October 27th – 29th 2025, Jio Convention Centre, Mumbai



Sagarmanthan at a Glance



Countries identified to participate: 60 +



Number of proposed sessions: 40



Number of speakers to be invited: 120 +



Expected number of delegates: 1500



Knowledge products: Conference report

Proposed Themes

Rethinking connectivity: *New Materials, New Markets and New Politics*

Liberal Fleets: *Coalition of the Ocean*

Blue Cities Paradigm: *Finance, Services and Humal Talent*

Levelling the Blue Pyramid: *Valuing Coastal Communities*

Tech Frontiers: *Plant, Performance and Profits*

Maritime Leader's Conclave (Global CEO FORUM): 30th Oct 2025



CEO forum

Roundtable convenes with select global CEOs from the maritime sector



Invitees

~25 CEOs from leading ports & companies and 8-10 regional/ business leaders to interact with Hon. PM of India



Format

Hon. PM to address the gathering and interactive Q&A session



Themes for discussion

- *World Class/Smart Ports, Port Led Industrialization*
- *Hydrogen Hubs and Green Fuels*
- *Shipping Routes, Coastal & Inland Shipping, Cruise Shipping*
- *Ship Building, Ship Repair*
- *Skill Development*

Other planned events (1/2)



SheEO Conference

The Maritime SheEO Conference **promotes gender diversity**, bringing together global leaders and advocates to **empower women** and drive equality across the maritime sector through collaboration.



Green Maritime Day

Reaffirming India's commitment to a sustainable future, Green Maritime Day will focus on **green initiatives in the maritime sector**, with a special emphasis on the **blue economy** and green growth



UNESCAP Conference

The UNESCAP will be hosting a session to promote **inclusive and sustainable economic and social development** within the maritime sector in the Asia Pacific region.



QUAD Conference

The QUAD Conference will explore strategic partnerships in **trade, sustainability, and security** among **India, the USA, Japan, and Australia** amid emerging global opportunities and challenges.

Other planned events (2/2)



Maritime Digitalization & Future Tech

*This session will explore transformative technologies—**AI, blockchain, IoT, and more**—**shaping maritime operations** to foster innovation, resilience, and future-readiness in the sector.*



India Maritime Heritage

*India's maritime heritage aims to **preserve maritime traditions**, promote coastal tourism, enhance infrastructure, **foster global maritime ties**, and **educate future generations** through sustainable development.*



Competitive Financing for Blue Economy

*Finance is vital to maritime growth. This conference will address **financial challenges and present practical, actionable solutions** to strengthen investment and sustainability in the maritime sector.*

Sagar Ratna - Maritime Excellence Achievers

Recognize and Encourage best practices across various categories



Port Operational Excellence



Terminal Operational Excellence



Inland Waterways Terminal



Shipping - Promoting Multi-modality



Cruise Services



Ferry Services



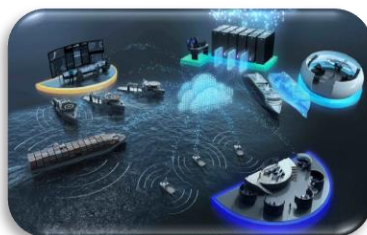
Maritime Service Providers



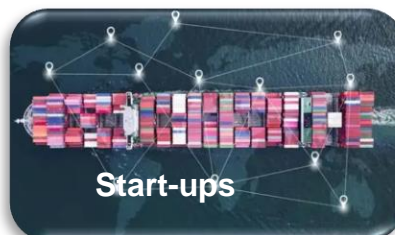
Ship Building & Repair



Lighthouse – Promoting Tourism



Maritime Research, Training & Skilling



Maritime Start-ups



Maritime Excellence in Global ESG initiatives



India Maritime Week 25 – Event Build up and support requested



Identified Country Partners



In Addition to the above...

JWG INDIA-NORWAY



JWG INDIA-DENMARK



Our Partners



Industry Partners



Institutional Partners



CMEC
Centre for Maritime Economy
and Connectivity
समुद्री अर्थव्यवस्था व संयोजन केंद्र



ESCAP
Economic and Social Commission
for Asia and the Pacific



Media Partners




Knowledge Partners



Grant Thornton

Event Promotion

Domestic Promotions



Month	Roadshow Location
March	Srinagar
April	Mumbai
May	Delhi
June	Guwahati
July	Kandla, Mahabalipuram
August	Kolkata, Visakhapatnam
September	Goa, Bhubaneswar



**Roadshows to be planned in UP, Bihar,
Mangalore, Cochin**



Secretary, MoPSW Meet with State Secretaries

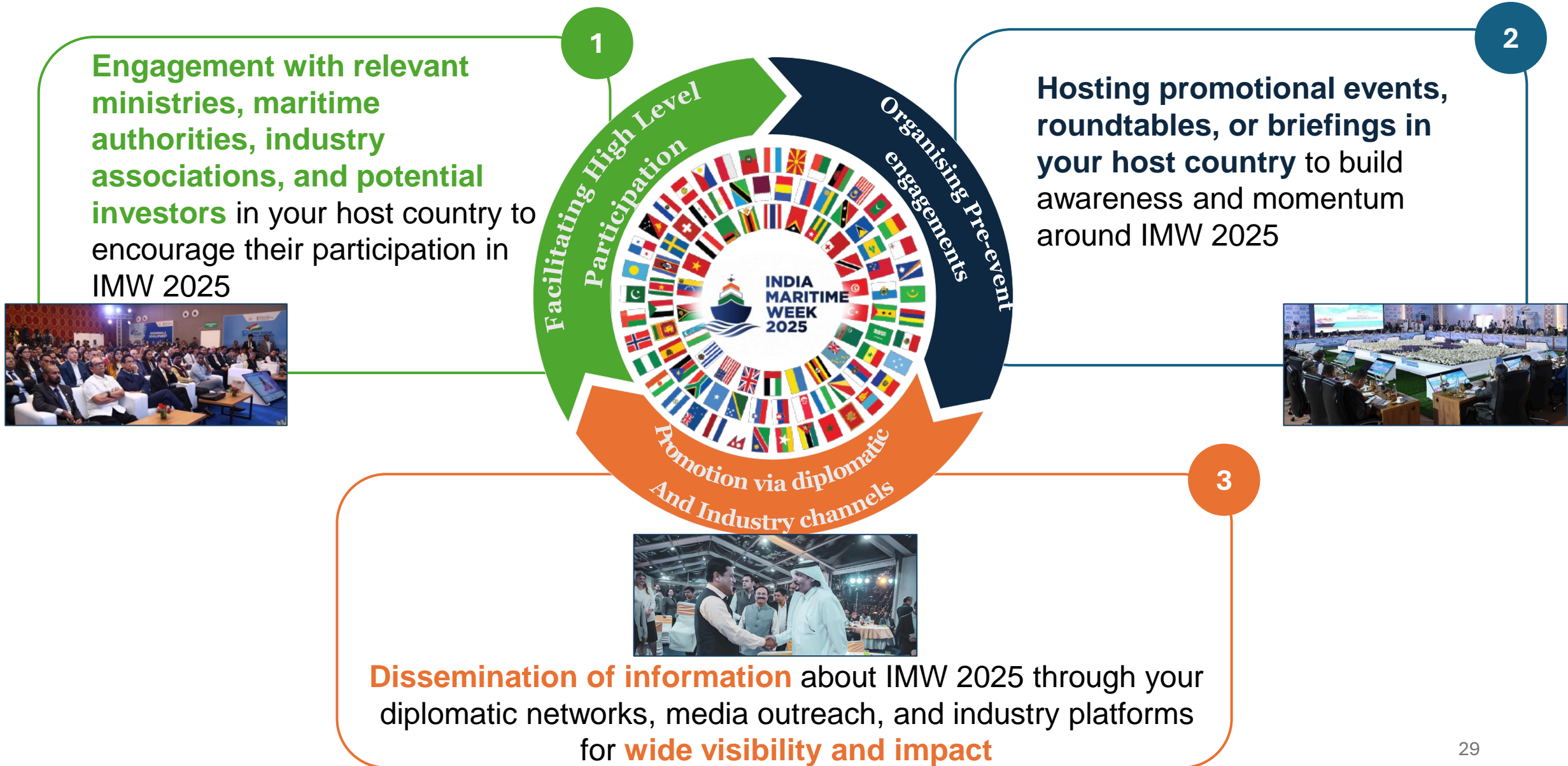
International Promotions

Month	Roadshow Location
March	Singapore
April	Miami, USA
June	Denmark, Norway, The Netherlands
August	UAE
September	Korea, Japan

Ambassador Dinner with Hon. Minister, MoPSW

Ambassador Meet (East & West Coast)

Support requested for IMW 25 promotion





THANK YOU!

SEE YOU AT IMW 2025



27TH TO 31ST OCTOBER 2025



BOMBAY EXHIBITION CENTRE, NESCO GOREGAON, MUMBAI, MAHARASHTRA, INDIA



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